

Firm Overview

Waud Capital Partners is a middle-market private equity firm founded in 1993 that partners with exceptional management teams to facilitate growth.

TRANSACTION TYPES:

Growth equity
Start-ups
Buyouts
Industry consolidations
Recapitalizations

TRANSACTION PARAMETERS:

Proven management team
Well-defined business niche
Significant growth potential
Enterprise value of \$30 to \$300 million
Equity requirement of \$10 to \$100 million
Platform investments with EBITDA >\$5 million
Follow-on acquisitions of any size

INDUSTRIES OF INTEREST:

Business and consumer services
Healthcare services
Logistics and specialty distribution
Value-added industrials

waudcapital.com

Contact Information

Reeve B. Waud
Managing Partner
rward@waudcapital.com
312.676.8450

Matthew W. Clary
Partner
mclary@waudcapital.com
312.676.8406

David O. Neighbours
Principal
dneighbours@waudcapital.com
312.676.8407

Charles E. Edwards
Vice President
cedwards@waudcapital.com
312.676.8410

Eric S. Gordon
Vice President
egordon@waudcapital.com
312.676.8404

Matthew A. London
Senior Associate
mlondon@waudcapital.com
312.676.8412

Gary A. Mecklenburg
Executive Partner
Healthcare Services
gmecklenburg@waudcapital.com
312.676.8409

Albert T. Cantu
Executive Partner
Business/Consumer Services
acantu@waudcapital.com
901.818.5619

321 North Clark Street
Suite 1465
Chicago, IL 60654

Beginning December 2009:
300 North LaSalle Street
Suite 4900
Chicago, IL 60654

312.676.8400 ■ info@waudcapital.com
waudcapital.com



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Behavioral healthcare
acadiahealthcare.com



Outsourced physician services
hmgdoc.com



Decorative home and garden products
whitehallproducts.com



Advanced **Reimbursement** Management
Healthcare revenue cycle management
advancedreimbursement.com



Jazz Pharmaceuticals
Innovation that performs

Specialty pharmaceuticals
jazzpharmaceuticals.com

Representative Prior Investments



Water and air filtration
aquionwater.com



Petroleum and lubricants distribution
maxumpetroleum.com



Alarm security



Propane distribution



Home infusion and specialty pharmacy
carepointpartners.com



Long-term acute care
regencyhospital.com



Automotive parts supplier



Specialty publishing



Outsourced litigation services
compexlegal.com



Corporate tax and business advisory
truepartnersconsulting.com



Medical products distribution



Specialty chemicals