

Firm Overview

Waud Capital Partners is a middle-market private equity firm founded in 1993 that partners with exceptional management teams to facilitate growth.

TRANSACTION TYPES:

- Growth equity
- Start-ups
- Buyouts
- Industry consolidations
- Recapitalizations

TRANSACTION PARAMETERS:

- Proven management team
- Well-defined business niche
- Significant growth potential
- Enterprise value of \$30 to \$300 million
- Equity requirement of \$10 to \$100 million
- Platform investments with EBITDA >\$5 million
- Follow-on acquisitions of any size

INDUSTRIES OF INTEREST:

- Business and consumer services
- Healthcare services
- Logistics and specialty distribution
- Value-added industrials

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Behavioral healthcare
acadiahealthcare.com



Outsourced physician services
hmgdoc.com



Decorative home and garden products
whitehallproducts.com



Advanced **Reimbursement** Management
Healthcare revenue cycle management
advancedreimbursement.com



Jazz Pharmaceuticals
Innovation that performs

Specialty pharmaceuticals
jazzpharmaceuticals.com

Representative Prior Investments



Water and air filtration
aquionwater.com



Petroleum and lubricants distribution
maxumpetroleum.com



Alarm security



Propane distribution



Home infusion and specialty pharmacy
carepointpartners.com



Long-term acute care
regencyhospital.com



Automotive parts supplier



Specialty publishing



Outsourced litigation services
compexlegal.com



Corporate tax and business advisory
truepartnersconsulting.com



Medical products distribution



Specialty chemicals